

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2001

REGISTRATION NO.: 24021 BOOK: 85 PAGE: 276  
BONDS ISSUED BY: Consolidated School District No. 4  
AMOUNT OF ISSUE: \$8,000,000.00 (a portion of \$16,000,000 authorized) COUNTY: of Jackson  
DATE OF ISSUE: June 6, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; the prepayment of existing technology lease purchase financing; and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 250,000.00	03/01/2004
4.000%	250,000.00	03/01/2006
4.100%	250,000.00	03/01/2007
4.200%	250,000.00	03/01/2008
4.300%	125,000.00	03/01/2009
4.400%	300,000.00	03/01/2010
4.500%	300,000.00	03/01/2011
4.650%	425,000.00	03/01/2012
	750,000.00	03/01/2014 *
	1,000,000.00	03/01/2015 *
	1,000,000.00	03/01/2016 *
5.000%	2,750,000.00	03/01/2016
	600,000.00	03/01/2017 *
	600,000.00	03/01/2018 *
	600,000.00	03/01/2019 *
	600,000.00	03/01/2020 *
	700,000.00	03/01/2021 *
5.200%	3,100,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2014 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$7,914,500.00  
INTEREST RATE: 5.0967%  
ASSESSED VALUATION: \$322,346,325  
INDEBTEDNESS: (Including this issue) \$29,050,000  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...1,144; No...581  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable